CHURCHILL
from nuveen

2022 Annual Investor Meeting Agenda

Apella by Alexandria, 450 E. 29th St, New York, NY 10016

(The main program will take place on the 2nd Floor unless noted otherwise below.)

October 31, 2022

8:30 AM — **Annual Meeting Registration Opens**

Ground Floor Lobby

9:00 AM — **Welcome & Opening Remarks**

Jessica Tannenbaum, Principal, Investor Relations and Marketing
Ken Kencel, President and Chief Executive Officer

9:05 AM — **Firm Update: A Fireside Chat with CEO Ken Kencel**

Ken Kencel, President and Chief Executive Officer
Interviewed by:
Alona Tolentino Gornick, Managing Director, Origination and Head of Chicago Office

9:35 AM — **The Role of Alternatives in a Post-COVID World**

Bennett Goodman, Co-Founder and Executive Chairman, Hunter Point Capital
Jose Minaya, Chief Executive Officer, Nuveen
Moderated by:
Ken Kencel, President and Chief Executive Officer

10:05 AM — **Refreshment Break**

10:20 AM — **The Current Investment Landscape in Private Capital**

Randy Schwimmer, Co-Head of Senior Lending
Jason Strife, Head of Junior Capital and Private Equity Solutions
Moderated by:
David Scopelliti, Global Head of Private Credit, Mercer

October 31, 2022 (continued...)

10:50 AM

The Opportunity in Middle Market Private Equity
Ronald Blaylock, Founder and Managing Partner, GenNx360
Jill Raker, Managing Partner, Greenbriar
Olivier Sarkozy, Founder and Managing Partner, Chairman of the Investment Committee, Further Global
Ted Virtue, Chief Executive Officer, MidOcean Partners
Moderated by:
Derek Fricke, Managing Director, Junior Capital and Private Equity Solutions

11:35 AM

Portfolio Allocation in Times of Uncertainty
Bill Huffman, Head of Nuveen Equities and Fixed Income, Nuveen
Nicholas Liolis, Chief Investment Officer, TIAA General Account
Brian Nick, Chief Investment Strategist, Nuveen
Moderated by:
Kelli Marti, Senior Managing Director, Head of CLO Management

12:15 PM

Special Luncheon Keynote: A Conversation with Thasunda Brown Duckett, President and Chief Executive Officer, TIAA
Interviewed by:
David Rubenstein, Co-Founder and Co-Chairman of The Carlyle Group, and Host of The David Rubenstein Show: Peer to Peer Conversations on Bloomberg TV

Riverpark Restaurant, Ground Floor

2:00 PM

The Democratization of Alternatives
Lawrence Calcano, Chairman and Chief Executive Officer, iCapital
Jerry Pascucci, Managing Director, Head of Global Alternative Investment Solutions, UBS Wealth Management Americas
Mike Perry, Head of Global Client Group, Nuveen
Avy Stein, Founder and Co-Chairman, Cresset Capital
Moderated by:
John Barbo, Head of Global Alternative Strategic Relationships, Nuveen

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2:45 PM

Global Trends in ESG & the Private Markets
Mikael Bek, Head of ESG, PenSam
Sallie Krawcheck, Chief Executive Officer and Co-Founder, Ellevest
Amy O'Brien, Global Head of Responsible Investing, Nuveen
Moderated by:
Mickey Weatherston, Head of Sustainability and ESG Integration

3:15 PM

Refreshment Break

3:30 PM

Private Capital Perspectives from Insurance Investors
Barney Dougherty, Senior Vice President and Deputy Chief Investment Officer, Pacific Life
Oliver Fadly, Principal, Head of Private Debt, NEPC
Joe McCusker, Senior Vice President, Head of Asset Management, Genworth Financial
Ann Wiesler, Managing Director, Cardinal Investment Advisors, LLC
Moderated by:
Shai Vichness, Chief Financial Officer

4:10 PM

What's on the Horizon for Geopolitics
Admiral James Stavridis, NATO's 16th Supreme Allied Commander
Interviewed by:
Randy Schwimmer, Co-Head of Senior Lending

4:45 PM

The Benefits of a Global Private Capital Platform
Anthony Fobel, Chief Executive Officer, Arcmont Asset Management
Ken Kencel, President and Chief Executive Officer
Moderated by:
Jennifer Prosek, Founder and Managing Partner, Prosek Partners

5:00 PM | 6:30 PM

Cocktail Reception
Apella Lounge, 2nd Floor